



Entered on Docket
October 02, 2007

Hon. Linda B. Riegler
United States Bankruptcy Judge

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE COMPANY,
USA CAPITAL REALTY ADVISORS, LLC,
USA CAPITAL DIVERSIFIED TRUST DEED FUND,
LLC,
USA CAPITAL FIRST TRUST DEED FUND, LLC,
USA SECURITIES, LLC,

Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☒ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

**Order Sustaining Objection of USACM Trust
To Harrison Family Trust Claim Filed in
Wrong Debtor's Case; Objection of FTDF to
Proposed Allowance of Claim**

Hearing Date: September 28
Hearing Time: 1:30 p.m.

1 The Court having considered the Objection of USACM Trust To Harrison Family Trust
2 Claim Filed in Wrong Debtor's Case; Objection of FTDF to Proposed Allowance of Claim (the
3 "Objection") [Docket No. 4434]; appearances having been noted on the record; adequate notice of
4 the Objection having been given; there having been no response filed to the Objection; and for
5 good cause appearing:
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7 IT IS HEREBY ORDERED that the Objection is sustained, and that Claim No. 10725-
8 2005 (the "Claim") is disallowed against the estates and in the cases of USACM and FTDF to the
9 extent that the Claim is based upon the equity interest of the Harrison Family Trust ("Claimant")
10 in FTDF.

11 IT IS FURTHER ORDERED that this Order shall not affect any portion of the Claim that
12 is not attributable to the Claimant's equity interest in FTDF, nor any other claims filed by
13 Claimant in these jointly-administered bankruptcy proceedings.
14

15 IT IS FURTHER ORDERED that this Order shall not affect either the amount or validity
16 of Claimant's equity interest in FTDF as reflected in FTDF's books and records, which interest is
17 in the amount of \$25,000.


18 IT IS FURTHER ORDERED that nothing in this Order shall prejudice the rights of
19 USACM to file further objections to the portion of the Claim that is not attributable to Claimant's
20 equity interest in FTDF.
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1 SUBMITTED BY:

2 
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8 *Counsel for USACM Liquidating Trust*

APPROVED BY:

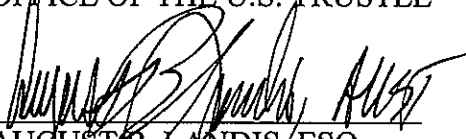

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12 *Approved*
13 REVIEWED:

14 OFFICE OF THE U.S. TRUSTEE

15 
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